

**DİLER YATIRIM BANKASI  
ANONİM ŐİRKETİ**

**UNCONSOLIDATED FINANCIAL  
STATEMENTS FOR THE YEAR ENDED  
31 DECEMBER 2018**

*(Convenience Translation of Unconsolidated  
Financial Statements Originally Issued in Turkish)*

## **REPORT OF THE INDEPENDENT AUDITOR ON THE CONVENIENCE TRANSLATION OF DİLER YATIRIM BANKASI A.Ş. FINANCIAL INFORMATION**

To the General Assembly of Diler Yatırım Bankası A.Ş.

### **Opinion**

The financial information, which comprise the convenience translation of statement of financial position as at 31 December 2018 and the convenience translation of statement of the statement of income, statement of income and expense items accounted for under shareholders' equity, statement of changes in shareholders' equity and statement of cash flows into English from the audited financial statements of Diler Yatırım Bankası A.Ş. for the year ended 31 December 2018 originally issued in Turkish at 29 March 2019.

In our opinion, the accompanying financial information are consistent in all material respects, with a fair translation of the audited financial statements into English, in accordance with “the Banking Regulation and Supervision Agency (“BRSA”) Accounting and Reporting Regulations” including the regulation on “The Procedures and Principles Regarding Banks’ Accounting Practices and Maintaining Documents” published in the Official Gazette dated 1 November 2006 with No. 26333, and other regulations on accounting records of banks published by the Banking Regulation and Supervision Board and circulars and pronouncements published by the BRSA and provisions of Turkish Financial Reporting Standards (TFRS) for the matters not legislated by the aforementioned regulations.

### **Financial Information**

The financial information do not contain all the disclosures required by “the Banking Regulation and Supervision Agency (“BRSA”) Accounting and Reporting Regulations” and Turkish Financial Reporting Standards (“TFRS”) applied in the preparation of the audited financial statements of Diler Yatırım Bankası A.Ş. Reading the financial information and the auditor’s report thereon, therefore, is not a substitute for reading the audited financial statements and the auditor’s report thereon. The financial information and the audited financial statements do not reflect the effects of events that occurred subsequent to the date of our report on the audited financial statements.

### **The Audited Financial Statements and Our Report Thereon**

We expressed an unmodified audit opinion on the audited financial statements in our report dated 29 March 2019. That report also includes:

- The communication of other key audit matters. Key audit matters are those matters that in our professional judgment, were of most significance in our audit of the financial statements of the current period.

## **Management's Responsibility for the Financial Information**

Management is responsible for the preparation of the financial statements in accordance with BRSA Accounting and Reporting Regulations" including the regulation on "The Procedures and Principles Regarding Banks' Accounting Practices and Maintaining Documents" published in the Official Gazette dated 1 November 2006 with No. 26333, and other regulations on accounting records of banks published by the Banking Regulation and Supervision Board and circulars and pronouncements published by the BRSA and provisions of Turkish Financial Reporting Standards (TFRS) for the matters not legislated by the aforementioned regulations.

## **Auditor's Responsibility**

Our responsibility is to express an opinion on whether the financial information are consistent, in all material respects, with a fair summary of the audited financial statements based on our procedures, which were conducted in accordance with International Standard on Auditing ISA 800, Audits of Financial Statements Prepared in Accordance with Special Purpose Framework.

**DRT BAĞIMSIZ DENETİM VE SERBEST MUHASEBECİ MALİ MÜŞAVİRLİK A.Ş.**  
Member of **DELOITTE TOUCHE TOHMATSU LIMITED**



Müjde Aslan  
Partner

İstanbul, 18 April 2019

<b>DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)</b>				
<b>ASSETS</b>		<b>TRL THOUSAND</b>		
		<b>AUDITED</b>		
		<b>CURRENT PERIOD</b>		
		<b>( 31 / 12 / 2018 )</b>		
		<b>TRL</b>	<b>FC</b>	<b>Total</b>
<b>I.</b>	<b>FINANCIAL ASSETS (Net)</b>			
<b>1.1.</b>	<b>Cash and Cash Equivalents</b>	<b>45,359</b>	<b>26,373</b>	<b>71,732</b>
		<b>37,400</b>	<b>26,373</b>	<b>63,773</b>
1.1.1	Cash Balances and Central Bank	(I a) 656	783	1,439
1.1.2	Banks	(I.ç) 49	25,590	25,639
1.1.3	Money Market Placements	36,695	-	36,695
<b>1.2</b>	<b>Financial Assets at Fair Value Through Profit and Loss</b>			
1.2.1	Public Sector Debt Securities	-	-	-
1.2.2	Equity Securities	-	-	-
1.2.3	Other Financial Assets	-	-	-
<b>1.3</b>	<b>Financial Assets at Fair Value Through Other Comprehensive Income</b>	<b>7,959</b>	<b>-</b>	<b>7,959</b>
1.3.1	Public Sector Debt Securities	2,845	-	2,845
1.3.2	Equity Securities	160	-	160
1.3.3	Other Financial Assets	4,954	-	4,954
<b>1.4</b>	<b>Financial Assets at Amortised Cost</b>	<b>-</b>	<b>-</b>	<b>-</b>
1.4.1	Public Sector Debt Securities	-	-	-
1.4.2	Other Financial Assets	-	-	-
<b>1.5</b>	<b>Derivative Financial Assets</b>	<b>-</b>	<b>-</b>	<b>-</b>
1.5.1	Derivative Financial Assets Measured at Fair Value Through Profit and Loss	-	-	-
1.5.2	Derivative Financial Assets Measured at Fair Value Through Other Comprehensive Income	-	-	-
<b>II.</b>	<b>LOANS (Net)</b>	<b>(I f) 77,915</b>	<b>8,737</b>	<b>86,652</b>
<b>2.1</b>	<b>Loans</b>	<b>77,915</b>	<b>-</b>	<b>77,915</b>
2.1.1	Loans at Amortised Cost	77,915	-	77,915
2.1.2	Loans at Fair Value Through Profit and Loss	-	-	-
2.1.3	Loans at Fair Value Through Other Comprehensive Income	-	-	-
<b>2.2.</b>	<b>Leasing Receivables</b>	<b>(I f) -</b>	<b>8,737</b>	<b>8,737</b>
2.2.1	Financial Leasing Receivables	-	9,925	9,925
2.2.2	Operational Leasing Receivables	-	-	-
2.2.3	Unearned income ( - )	-	(1,188)	(1,188)
<b>2.3</b>	<b>Factoring Receivables</b>	<b>-</b>	<b>-</b>	<b>-</b>
2.3.1	Factoring Receivables at Amortised Cost	-	-	-
2.3.2	Factoring Receivables at Fair Value Through Profit and Loss	-	-	-
2.3.3	Factoring Receivables at Fair Value Through Other Comprehensive Income	-	-	-
<b>2.4</b>	<b>Non-Performing Receivables</b>	<b>(I f) 2,460</b>	<b>-</b>	<b>2,460</b>
<b>2.5</b>	<b>Expected Credit Losses (-)</b>	<b>(I f) 2,460</b>	<b>-</b>	<b>2,460</b>
<b>III.</b>	<b>ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
3.1	Held for sale	-	-	-
3.2	Discontinued operations	-	-	-
<b>IV.</b>	<b>Associates (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>4.1</b>	<b>Associates Consolidated Under Equity Accounting</b>	<b>-</b>	<b>-</b>	<b>-</b>
4.1.1	Unconsolidated Associates	-	-	-
4.1.2	Associates (Net)	-	-	-
<b>4.2</b>	<b>Subsidiaries (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
4.2.1	Unconsolidated Financial Subsidiaries	-	-	-
4.2.2	Unconsolidated Non-Financial Subsidiaries	-	-	-
<b>4.3</b>	<b>Joint Ventures (Net)</b>	<b>-</b>	<b>-</b>	<b>-</b>
4.3.1	Joint-Ventures Consolidated Under Equity Accounting	-	-	-
4.3.2	Unconsolidated Joint-Ventures	-	-	-
<b>V.</b>	<b>TANGIBLE ASSETS (Net)</b>	<b>(I k) 560</b>	<b>-</b>	<b>560</b>
<b>VI.</b>	<b>INTANGIBLE ASSETS (Net)</b>	<b>(I l) 379</b>	<b>-</b>	<b>379</b>
6.1	Goodwill	-	-	-
6.2	Other	379	-	379
<b>VII</b>	<b>INVESTMENT PROPERTY (Net)</b>	<b>(I m) -</b>	<b>-</b>	<b>-</b>
<b>VIII.</b>	<b>CURRENT TAX ASSET</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>IX.</b>	<b>DEFERRED TAX ASSET</b>	<b>(I n) 22</b>	<b>-</b>	<b>22</b>
<b>X.</b>	<b>OTHER ASSETS</b>	<b>(I.ö) 1,157</b>	<b>-</b>	<b>1,157</b>
	<b>TOTAL ASSETS</b>	<b>125,392</b>	<b>35,110</b>	<b>160,502</b>

This report shows only the financial statements that are part of the financial report.

ASSETS			TRL THOUSAND		
			AUDITED		
			PRIOR PERIOD (31/12/2017)		
			TRY	FC	Total
<b>I.</b>	<b>CASH AND BALANCES WITH THE CENTRAL BANK</b>	(I a)	<b>944</b>	<b>561</b>	<b>1,505</b>
<b>II.</b>	<b>FINANCIAL ASSETS AT FAIR VALUE THROUGH PROFIT AND LOSS (Net)</b>		<b>102</b>	<b>-</b>	<b>102</b>
2.1	Held for trading financial assets		102	-	102
2.1.1	Public sector debt securities		102	-	102
2.1.2	Equity securities		-	-	-
2.1.3.	Derivative financial assets held for trading	(I c)	-	-	-
2.1.3	Other marketable securities		-	-	-
2.2	Financial assets at fair value through profit and loss		-	-	-
2.2.1	Public sector debt securities		-	-	-
2.2.2	Equity securities		-	-	-
2.2.3	Loans		-	-	-
2.2.4	Other marketable securities		-	-	-
<b>III.</b>	<b>BANKS</b>	(I e)	<b>23</b>	<b>21,694</b>	<b>21,717</b>
<b>IV.</b>	<b>MONEY MARKET PLACEMENTS</b>		<b>-</b>	<b>-</b>	<b>-</b>
4.1	Interbank money market placements		-	-	-
4.2	Istanbul Stock Exchange money market placements		-	-	-
4.3	Receivables from reverse repurchase agreements		-	-	-
<b>V.</b>	<b>FINANCIAL ASSETS AVAILABLE FOR SALE (Net)</b>		<b>6,059</b>	<b>-</b>	<b>6,059</b>
5.1	Equity securities		160	-	160
5.2	Public sector debt securities		-	-	-
5.3	Other marketable securities		5,899	-	5,899
<b>VI.</b>	<b>LOANS AND RECEIVABLES</b>	(I f)	<b>124,297</b>	<b>-</b>	<b>124,297</b>
6.1	Loans and Receivables	(I f)	124,297	-	124,297
6.1.1	Loans to Risk Group of the Bank	(I f)	69,000	-	69,000
6.1.2.	Public sector debt securities		-	-	-
6.1.3	Other		55,297	-	55,297
6.2	Non-performing loans	(I f)	2,460	-	2,460
6.3	Specific provisions (-)		2,460	-	2,460
<b>VII.</b>	<b>FACTORING RECEIVABLES</b>		<b>-</b>	<b>-</b>	<b>-</b>
<b>VIII.</b>	<b>HELD TO MATURITY INVESTMENTS (Net)</b>	(I g)	<b>-</b>	<b>-</b>	<b>-</b>
8.1	Public sector debt securities		-	-	-
8.2	Other marketable securities		-	-	-
<b>IX.</b>	<b>INVESTMENTS IN ASSOCIATES (Net)</b>	(I d)	<b>-</b>	<b>-</b>	<b>-</b>
9.1	Accounted for under equity method		-	-	-
9.2	Unconsolidated associates		-	-	-
9.2.1	Financial investments		-	-	-
9.2.2	Non-financial investments		-	-	-
<b>X.</b>	<b>INVESTMENTS IN SUBSIDIARIES (Net)</b>	(I h)	<b>-</b>	<b>-</b>	<b>-</b>
10.1	Unconsolidated financial subsidiaries		-	-	-
10.2	Unconsolidated non-financial subsidiaries		-	-	-
<b>XI.</b>	<b>ENTITIES UNDER COMMON CONTROL (JOINT VENT.) (Net)</b>	(I i)	<b>-</b>	<b>-</b>	<b>-</b>
11.1	Consolidated under equity method		-	-	-
11.2	Unconsolidated		-	-	-
11.2.1	Financial subsidiaries		-	-	-
11.2.2	Non-financial subsidiaries		-	-	-
<b>XII.</b>	<b>FINANCE LEASE RECEIVABLES (Net)</b>	(I j)	<b>-</b>	<b>-</b>	<b>-</b>
12.1	Finance lease receivables		-	-	-
12.2	Operating lease receivables		-	-	-
12.3	Other		-	-	-
12.4	Unearned income (-)		-	-	-
<b>XIII.</b>	<b>DERIVATIVE FINANCIAL ASSETS FOR HEDGING PURPOSES</b>	(I j)	<b>-</b>	<b>-</b>	<b>-</b>
13.1	Fair value hedge		-	-	-
13.2	Cash flow hedge		-	-	-
13.3	Hedge of net investment risks in foreign operations		-	-	-
<b>XIV.</b>	<b>TANGIBLE ASSETS (Net)</b>	(I k)	<b>222</b>	<b>-</b>	<b>222</b>
<b>XV.</b>	<b>INTANGIBLE ASSETS (Net)</b>	(I l)	<b>209</b>	<b>-</b>	<b>209</b>
15.1	Goodwill		-	-	-
15.2	Other		209	-	209
<b>XVI.</b>	<b>INVESTMENT PROPERTY (Net)</b>	(I m)	<b>-</b>	<b>-</b>	<b>-</b>
<b>XVII.</b>	<b>TAX ASSET</b>		<b>109</b>	<b>-</b>	<b>109</b>
16.1	Current tax asset		-	-	-
16.2	Deferred tax asset		109	-	109
<b>XVIII.</b>	<b>ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)</b>	(I o)	<b>-</b>	<b>-</b>	<b>-</b>
18.1	Held for sale		-	-	-
18.2	Discontinued operations		-	-	-
<b>XIX.</b>	<b>OTHER ASSETS</b>	(I o)	<b>332</b>	<b>-</b>	<b>332</b>
	<b>TOTAL ASSETS</b>		<b>132,297</b>	<b>22,255</b>	<b>154,552</b>

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DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED BALANCE SHEET (STATEMENT OF FINANCIAL POSITION)					
LIABILITIES		TRL THOUSAND			
		AUDITED			
		CURRENT PERIOD (31 / 12 / 2018)			
		TRL	FC	Total	
I.	<b>DEPOSITS</b>		-	-	-
II.	<b>FUNDS BORROWED</b>	(II.c)	-	5,261	5,261
III.	<b>MONEY MARKET BALANCES</b>		-	-	-
IV.	<b>MARKETABLE SECURITIES ISSUED (Net)</b>		-	-	-
4 1	Bills		-	-	-
4 2	Asset backed securities		-	-	-
4 3	Bonds		-	-	-
V.	<b>FUNDS</b>	(II.a)	129	9,635	9,764
5 1	Borrower funds		129	9,635	9,764
5 2	Other		-	-	-
VI.	<b>FINANCIAL LIABILITIES MEASURED AT FAIR VALUE THROUGH PROFIT AND LOSS</b>		-	-	-
VII.	<b>DERIVATIVE FINANCIAL LIABILITIES</b>		-	-	-
7.1	Derivative Financial Liabilities Measured at Fair Value Through Profit and Loss		-	-	-
7.2	Derivative Financial Liabilities Measured at Fair Value Through Comprehensive Income		-	-	-
VIII.	<b>FACTORING PAYABLES</b>		-	-	-
IX.	<b>FINANCE LEASE PAYABLES</b>		-	-	-
9 1	Financial Leasing Payables		-	-	-
9 2	Operational Leasing Payables		-	-	-
9 3	Other		-	-	-
9 4	Deferred Financial Leasing Expenses ( - )		-	-	-
X.	<b>PROVISIONS</b>		4,352	-	4,352
10.1	General loan loss provisions	(II.f)	3,869	-	3,869
10.2	Restructuring provisions		-	-	-
10.3	Reserve for employee benefits		483	-	483
10.4	Insurance technical provisions (Net)		-	-	-
10.5	Other provisions		-	-	-
XI.	<b>CURRENT TAX LIABILITY</b>	(II.g)	1,357	-	1,357
XII.	<b>DEFERRED TAX LIABILITY</b>		-	-	-
XIII.	<b>PAYABLES RELATED TO ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)</b>		-	-	-
13.1	Held for sale		-	-	-
13.2	Discontinued operations		-	-	-
XIV.	<b>SUBORDINATED DEBTS</b>		-	-	-
14.1	Loans		-	-	-
14.2	Other Debt Instruments		-	-	-
XV.	<b>OTHER LIABILITIES</b>		156	26	182
XVI.	<b>SHAREHOLDERS' EQUITY</b>		139,586	-	139,586
16.1	Paid-in capital	(II.i)	60,000	-	60,000
16.2	Capital Reserves		2,375	-	2,375
16.2.1	Share Premium		-	-	-
16.2.2	Share Cancellation Profits		-	-	-
16.2.3	Other Capital Reserves		2,375	-	2,375
16.3	Other Comprehensive Income/Expense Items not to be Reclassified to Profit or Loss		-	-	-
16.4	Other Comprehensive Income/Expense Items to be Reclassified to Profit or Loss	(II.i)	(80)	-	(80)
16.5	Profit Reserves		66,411	-	66,411
16.5.1	Legal Reserves		3,575	-	3,575
16.5.2	Status Reserves		-	-	-
16.5.3	Extraordinary Reserves		62,836	-	62,836
16.5.4	Other Profit Reserves		-	-	-
16.6	<b>Profit or Loss</b>		10,880	-	10,880
16.6.1	Prior Years' Income/ (Loss)		-	-	-
16.6.2	Current Year Income/ (Loss)		10,880	-	10,880
16.7	Minority Shares		-	-	-
	<b>TOTAL LIABILITIES</b>		<b>145,580</b>	<b>14,922</b>	<b>160,502</b>

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LIABILITIES		TRL THOUSAND		
		AUDITED		
		PRIOR PERIOD (31/12/2017)		
		TRY	FC	Total
<b>I.</b>	<b>DEPOSITS</b>			
1.1.	Deposits from Risk Group of the Bank	-	-	-
1.2.	Other	-	-	-
<b>II.</b>	<b>DERIVATIVE FINANCIAL LIABILITIES HELD FOR TRADING</b>			
<b>III.</b>	<b>FUNDS BORROWED</b>	(II.c)	2,286	2,286
<b>IV.</b>	<b>MONEY MARKET BALANCES</b>			
4.1.	Interbank money market takings	-	-	-
4.2.	Istanbul Stock Exchange money market takings	-	-	-
4.3.	Funds provided under repurchase agreements	-	-	-
<b>V.</b>	<b>MARKETABLE SECURITIES ISSUED (Net)</b>			
5.1.	Bills	-	-	-
5.2.	Asset backed securities	-	-	-
5.3.	Bonds	-	-	-
<b>VI.</b>	<b>FUNDS</b>	(II.a)	22	20,316
6.1.	Borrower funds		22	20,316
6.2.	Other		-	-
<b>VII.</b>	<b>SUNDRY CREDITORS</b>		7	7
<b>VIII.</b>	<b>OTHER LIABILITIES</b>		94	20
<b>IX.</b>	<b>FACTORING PAYABLES</b>		-	-
<b>X.</b>	<b>FINANCE LEASE PAYABLES</b>		-	-
10.1.	Finance lease payables		-	-
10.2.	Operating lease payables		-	-
10.3.	Other		-	-
10.4.	Deferred finance lease expenses (-)		-	-
<b>XI.</b>	<b>DERIVATIVE FINANCIAL LIABILITIES FOR HEDGING PURPOSES</b>		-	-
11.1.	Fair value hedge		-	-
11.2.	Cash flow hedge		-	-
11.3.	Hedge of net investment in foreign operations		-	-
<b>XII.</b>	<b>PROVISIONS</b>		2,039	-
12.1.	General loan loss provisions	(II.f)	1,645	-
12.2.	Restructuring provisions		-	-
12.3.	Reserve for employee benefits		394	-
12.4.	Insurance technical provisions (Net)		-	-
12.5.	Other provisions		-	-
<b>XIII.</b>	<b>TAX LIABILITY</b>	(II.g)	988	-
13.1.	Current tax liability		988	-
13.2.	Deferred tax liability		-	-
<b>XIV.</b>	<b>PAYABLES RELATED TO ASSETS HELD FOR SALE AND DISCONTINUED OPERATIONS (Net)</b>		-	-
14.1.	Held for sale		-	-
14.2.	Discontinued operations		-	-
<b>XV.</b>	<b>SUBORDINATED LOANS</b>		-	-
<b>XVI.</b>	<b>SHAREHOLDERS' EQUITY</b>		128,780	-
16.1.	Paid-in capital	(II.i)	60,000	-
16.2.	Supplementary capital		2,368	-
16.2.1.	Share Premium		-	-
16.2.2.	Share cancellation profits		-	-
16.2.3.	Marketable securities value increase fund	(II.i)	(7)	-
16.2.4.	Tangible assets revaluation differences		-	-
16.2.5.	Intangible assets revaluation differences		-	-
16.2.6.	Investment properties revaluation differences		-	-
16.2.7.	Bonus shares obtained from associates, subsidiaries and jointly controlled entities (Joint Vent.)		-	-
16.2.8.	Hedging funds (Effective portion)		-	-
16.2.9.	Accumulated valuation differences from assets held for sale and from discontinued operations		-	-
16.2.10.	Other capital reserves		2,375	-
16.3.	Profit reserves		57,035	-
16.3.1.	Legal reserves		3,106	-
16.3.2.	Status reserves		-	-
16.3.3.	Extraordinary reserves		53,929	-
16.3.4.	Other profit reserves		-	-
16.4.	Profit or loss		9,377	-
16.4.1.	Prior years' income/ (loss)		-	-
16.4.2.	Current year income/ (loss)		9,377	-
	<b>TOTAL LIABILITIES AND EQUITY</b>		<b>131,930</b>	<b>22,622</b>
				<b>154,552</b>

This report shows only the financial statements that are part of the financial report.

<b>DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED OFF-BALANCE SHEET CONTINGENCIES AND COMMITMENTS</b>				
		<b>TRL THOUSAND</b>		
		<b>AUDIT ED</b>		
		<b>CURRENT PERIOD</b>		
		<b>(31/12/2018)</b>		
<b>A.</b>	<b>OFF BALANCE SHEET CONTINGENCIES AND COMMITMENTS (I+II+III)</b>	<b>TRL</b>	<b>FC</b>	<b>Total</b>
<b>I.</b>	<b>GUARANTEES AND SURETIES</b>	<b>100,513</b>	<b>52,084</b>	<b>152,597</b>
1.1.	Letters of guarantee	100,513	10,686	111,199
1.1.1.	Guarantees subject to State Tender Law	-	-	-
1.1.2.	Guarantees given for foreign trade operations	-	-	-
1.1.3.	Other letters of guarantee	-	-	-
1.2.	Bank loans	100,513	10,686	111,199
1.2.1.	Import letter of acceptance	-	-	-
1.2.2.	Other bank acceptances	-	-	-
1.3.	Letters of credit	-	-	-
1.3.1.	Documentary letters of credit	-	-	-
1.3.2.	Other letters of credit	-	-	-
1.4.	Prefinancing given as guarantee	-	-	-
1.5.	Endorsements	-	-	-
1.5.1.	Endorsements to the Central Bank of Turkey	-	-	-
1.5.2.	Other endorsements	-	-	-
1.6.	Purchase guarantees for securities issued	-	-	-
1.7.	Factoring guarantees	-	-	-
1.8.	Other guarantees	-	41,398	41,398
1.9.	Other sureties	-	-	-
<b>II.</b>	<b>COMMITMENTS</b>	-	-	-
2.1.	Irrevocable commitments	-	-	-
2.1.1.	Forward asset purchase commitments	-	-	-
2.1.2.	Forward deposit purchase and sales commitments	-	-	-
2.1.3.	Share capital commitment to associates and subsidiaries	-	-	-
2.1.4.	Loan granting commitments	-	-	-
2.1.5.	Securities underwriting commitments	-	-	-
2.1.6.	Commitments for reserve deposit requirements	-	-	-
2.1.7.	Payment commitment for checks	-	-	-
2.1.8.	Tax and fund liabilities from export commitments	-	-	-
2.1.9.	Commitments for credit card expenditure limits	-	-	-
2.1.10.	Commitments for promotions related with credit cards and banking activities	-	-	-
2.1.11.	Receivables from short sale commitments on securities	-	-	-
2.1.12.	Payables for short sale commitments on securities	-	-	-
2.1.13.	Other irrevocable commitments	-	-	-
2.2.	Revocable commitments	-	-	-
2.2.1.	Revocable loan granting commitments	-	-	-
2.2.2.	Other revocable commitments	-	-	-
<b>III.</b>	<b>DERIVATIVE FINANCIAL INSTRUMENTS</b>	-	-	-
3.1.	Derivative financial instruments for hedging purposes	-	-	-
3.1.1.	Fair value hedge	-	-	-
3.1.2.	Cash flow hedge	-	-	-
3.1.3.	Hedge of net investment in foreign operations	-	-	-
3.2.	Held for trading transactions	-	-	-
3.2.1.	Forward foreign currency buy/sell transactions	-	-	-
3.2.1.1.	Forward foreign currency transactions-buy	-	-	-
3.2.1.2.	Forward foreign currency transactions-sell	-	-	-
3.2.2.	Swap transactions related to f.c. and interest rates	-	-	-
3.2.2.1.	Foreign currency swap-buy	-	-	-
3.2.2.2.	Foreign currency swap-sell	-	-	-
3.2.3.	Interest rate swaps-buy	-	-	-
3.2.3.1.	Interest rate swaps-sell	-	-	-
3.2.4.	Foreign currency, interest rate and securities options	-	-	-
3.2.4.1.	Foreign currency options-buy	-	-	-
3.2.4.2.	Foreign currency options-sell	-	-	-
3.2.4.3.	Interest rate options-buy	-	-	-
3.2.4.4.	Interest rate options-sell	-	-	-
3.2.5.	Securities options-buy	-	-	-
3.2.5.1.	Securities options-sell	-	-	-
3.2.6.	Foreign currency futures	-	-	-
3.2.6.1.	Foreign currency futures-buy	-	-	-
3.2.6.2.	Foreign currency futures-sell	-	-	-
3.2.7.	Interest rate futures	-	-	-
3.2.7.1.	Interest rate futures-buy	-	-	-
3.2.7.2.	Interest rate futures-sell	-	-	-
3.2.8.	Other	-	-	-
<b>B.</b>	<b>CUSTODY AND PLEDGED ITEMS (IV+V+VI)</b>	<b>86,600</b>	<b>-</b>	<b>86,600</b>
<b>IV.</b>	<b>ITEMS HELD IN CUSTODY</b>	<b>750</b>	<b>-</b>	<b>750</b>
4.1.	Customer fund and portfolio balances	-	-	-
4.2.	Investment securities held in custody	-	-	-
4.3.	Checks received for collection	750	-	750
4.4.	Commercial notes received for collection	-	-	-
4.5.	Other assets received for collection	-	-	-
4.6.	Assets received for public offering	-	-	-
4.7.	Other items under custody	-	-	-
4.8.	Custodians	-	-	-
<b>V.</b>	<b>PLEDGED ITEMS</b>	<b>85,850</b>	<b>-</b>	<b>85,850</b>
5.1.	Marketable securities	-	-	-
5.2.	Guarantee notes	850	-	850
5.3.	Commodity	-	-	-
5.4.	Warranty	-	-	-
5.5.	Properties	85,000	-	85,000
5.6.	Other pledged items	-	-	-
5.7.	Pledged items-depository	-	-	-
<b>VI.</b>	<b>ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)</b>	<b>187,113</b>	<b>52,084</b>	<b>239,197</b>

This report shows only the financial statements that are part of the financial report.



<b>DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED OFF-BALANCE SHEET CONTINGENCIES AND COMMITMENTS</b>				
		<b>TRL THOUSAND</b>		
		<b>AUDITED</b>		
		<b>PRIOR PERIOD</b>		
		<b>(31/12/2017)</b>		
		<b>TRY</b>	<b>FC</b>	<b>Total</b>
<b>A.</b>	<b>OFF BALANCE SHEET CONTINGENCIES AND COMMITMENTS (I+II+III)</b>			
<b>I.</b>	<b>GUARANTEES AND SURETIES</b>	<b>99,226</b>	<b>27,966</b>	<b>127,192</b>
1.1.	Letters of guarantee	99,226	6,858	106,084
1.1.1.	Guarantees subject to State Tender Law	-	-	-
1.1.2.	Guarantees given for foreign trade operations	-	-	-
1.1.3.	Other letters of guarantee	-	-	-
1.2.	Bank loans	99,226	6,858	106,084
1.2.1.	Import letter of acceptance	-	-	-
1.2.2.	Other bank acceptances	-	-	-
1.3.	Letters of credit	-	-	-
1.3.1.	Documentary letters of credit	-	-	-
1.3.2.	Other letters of credit	-	-	-
1.4.	Pre-financing given as guarantee	-	-	-
1.5.	Endorsements	-	-	-
1.5.1.	Endorsements to the Central Bank of Turkey	-	-	-
1.5.2.	Other endorsements	-	-	-
1.6.	Purchase guarantees for securities issued	-	-	-
1.7.	Factoring guarantees	-	-	-
1.8.	Other guarantees	-	21,108	21,108
1.9.	Other sureties	-	-	-
<b>II.</b>	<b>COMMITMENTS</b>	-	-	-
2.1.	Irrevocable commitments	-	-	-
2.1.1.	Forward asset purchase commitments	-	-	-
2.1.2.	Forward deposit purchase and sales commitments	-	-	-
2.1.3.	Share capital commitment to associates and subsidiaries	-	-	-
2.1.4.	Loan granting commitments	-	-	-
2.1.5.	Securities underwriting commitments	-	-	-
2.1.6.	Commitments for reserve deposit requirements	-	-	-
2.1.7.	Payment commitment for checks	-	-	-
2.1.8.	Tax and fund liabilities from export commitments	-	-	-
2.1.9.	Commitments for credit card expenditure limits	-	-	-
2.1.10.	Commitments for promotions related with credit cards and banking activities	-	-	-
2.1.11.	Receivables from short sale commitments on securities	-	-	-
2.1.12.	Payables for short sale commitments on securities	-	-	-
2.1.13.	Other irrevocable commitments	-	-	-
2.2.	Revocable commitments	-	-	-
2.2.1.	Revocable loan granting commitments	-	-	-
2.2.2.	Other revocable commitments	-	-	-
<b>III.</b>	<b>DERIVATIVE FINANCIAL INSTRUMENTS</b>	-	-	-
3.1.	Derivative financial instruments for hedging purposes	-	-	-
3.1.1.	Fair value hedge	-	-	-
3.1.2.	Cash flow hedge	-	-	-
3.1.3.	Hedge of net investment in foreign operations	-	-	-
3.2.	Held for trading transactions	-	-	-
3.2.1.	Forward foreign currency buy/sell transactions	-	-	-
3.2.1.1.	Forward foreign currency transactions-buy	-	-	-
3.2.1.2.	Forward foreign currency transactions-sell	-	-	-
3.2.2.	Swap transactions related to f.c. and interest rates	-	-	-
3.2.2.1.	Foreign currency swap-buy	-	-	-
3.2.2.2.	Foreign currency swap-sell	-	-	-
3.2.2.3.	Interest rate swaps-buy	-	-	-
3.2.2.4.	Interest rate swaps-sell	-	-	-
3.2.3.	Foreign currency, interest rate and securities options	-	-	-
3.2.3.1.	Foreign currency options-buy	-	-	-
3.2.3.2.	Foreign currency options-sell	-	-	-
3.2.3.3.	Interest rate options-buy	-	-	-
3.2.3.4.	Interest rate options-sell	-	-	-
3.2.3.5.	Securities options-buy	-	-	-
3.2.3.6.	Securities options-sell	-	-	-
3.2.4.	Foreign currency futures	-	-	-
3.2.4.1.	Foreign currency futures-buy	-	-	-
3.2.4.2.	Foreign currency futures-sell	-	-	-
3.2.5.	Interest rate futures	-	-	-
3.2.5.1.	Interest rate futures-buy	-	-	-
3.2.5.2.	Interest rate futures-sell	-	-	-
3.2.6.	Other	-	-	-
<b>B.</b>	<b>CUSTODY AND PLEDGED ITEMS (IV+V+VI)</b>	<b>86,600</b>	-	<b>86,600</b>
<b>IV.</b>	<b>ITEMS HELD IN CUSTODY</b>	<b>750</b>	-	<b>750</b>
4.1.	Customer fund and portfolio balances	-	-	-
4.2.	Investment securities held in custody	-	-	-
4.3.	Checks received for collection	750	-	750
4.4.	Commercial notes received for collection	-	-	-
4.5.	Other assets received for collection	-	-	-
4.6.	Assets received for public offering	-	-	-
4.7.	Other items under custody	-	-	-
4.8.	Custodians	-	-	-
<b>V.</b>	<b>PLEDGED ITEMS</b>	<b>85,850</b>	-	<b>85,850</b>
5.1.	Marketable securities	-	-	-
5.2.	Guarantee notes	850	-	850
5.3.	Commodity	-	-	-
5.4.	Warranty	-	-	-
5.5.	Properties	85,000	-	85,000
5.6.	Other pledged items	-	-	-
5.7.	Pledged items-depository	-	-	-
<b>VI.</b>	<b>ACCEPTED INDEPENDENT GUARANTEES AND WARRANTIES</b>	-	-	-
	<b>TOTAL OFF BALANCE SHEET ACCOUNTS (A+B)</b>	<b>185,826</b>	<b>27,966</b>	<b>213,792</b>

This report shows only the financial statements that are part of the financial report.

<b>DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF INCOME</b>		
<b>INCOME STATEMENT</b>	<b>Dipnot</b>	<b>TRL THOUSAND</b>
		<b>AUDITED</b>
		<b>CURRENT PERIOD (01/01/2018-31/12/20 18)</b>
<b>I. INTEREST INCOME</b>	(IV.a)	<b>24,561</b>
1.1 Interest on Loans		17,967
1.2 Interest Received From Reserve Deposits		7
1.3 Interest Received From Banks		955
1.4 Interest Received From Money Market Placements		3,004
1.5 Interest Received From Marketable Securities Portfolio		2,478
1.5.1 Financial Assets at Fair Value Through Profit and Loss		2
1.5.2 Financial Assets at Fair Value Through Comprehensive Income		2,476
1.5.3 Financial Assets at Amortised Cost		-
1.6 Financial Leasing Income		57
1.7 Other Interest Income		93
<b>II. INTEREST EXPENSE</b>	(IV.b)	<b>24</b>
2.1 Interest on Deposits		-
2.2 Interest on Funds Borrowed		24
2.3 Interest on Money Market Transactions		-
2.4 Interest on Securities Issued		-
2.5 Other Interest Expense		-
<b>III. NET INTEREST INCOME (I - II)</b>		<b>24,537</b>
<b>IV. NET FEES AND COMMISSIONS INCOME</b>		<b>(68)</b>
4.1 Fees and Commissions Received		461
4.1.1 Non-cash Loans		460
4.1.2 Other		1
4.2 Fees and Commissions Paid (-)		529
4.2.1 Non-cash Loans		12
4.2.2 Other		517
<b>V. PERSONNEL EXPENSES (-)</b>	(IV.f)	<b>(3,274)</b>
<b>VI. DIVIDEND INCOME</b>	(IV.c)	<b>-</b>
<b>VII. NET TRADING INCOME/LOSSES (NET)</b>	(IV.g)	<b>(1,433)</b>
7.1 Trading gains/ (losses) on securities		-
7.2 Gains/(losses) on derivative financial transactions		(25)
7.3 Foreign exchange gains/ (losses)		(1,408)
<b>VIII. OTHER OPERATING INCOME</b>	(IV.d)	<b>759</b>
<b>IX. TOTAL OPERATING PROFIT (III+IV+V+VI+VII+VIII)</b>		<b>20,521</b>
<b>X. EXPECTED CREDIT LOSSES (-)</b>	(IV.e)	<b>2,224</b>
<b>XI. OTHER OPERATING EXPENSES (-)</b>	(IV.f)	<b>3,658</b>
<b>XII. NET OPERATING INCOME/(LOSS) (IX-X-XI)</b>	(IV.g)	<b>14,639</b>
<b>XIII. AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER</b>		<b>-</b>
<b>XIV. GAIN / (LOSS) ON EQUITY METHOD</b>		<b>-</b>
<b>XV. GAIN / (LOSS) ON NET MONETARY POSITION PROFIT/(LOSS) FROM CONTINUED OPERATIONS BEFORE TAXES</b>		<b>-</b>
<b>XVI. (XII+...+XV)</b>		<b>14,639</b>
<b>XVII. TAX PROVISION FOR CONTINUED OPERATIONS (±)</b>	(IV.g)	<b>(3,759)</b>
17.1 Current tax charge		(3,673)
17.2 Deferred tax charge (+)		(86)
17.3 Deferred tax credit (-)		-
<b>XVIII. NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (XVI±XVII)</b>	(IV.h)	<b>10,880</b>
<b>XIX. INCOME ON DISCONTINUED OPERATIONS</b>		<b>-</b>
19.1 Income on assets held for sale		-
19.2 Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent )		-
19.3 Income on other discontinued operations		-
<b>XX. LOSS FROM DISCONTINUED OPERATIONS (-)</b>		<b>-</b>
20.1 Loss from assets held for sale		-
20.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent )		-
20.3 Loss from other discontinued operations		-
<b>XXI. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES(XIX-XX)</b>		<b>-</b>
<b>XXII. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)</b>		<b>-</b>
22.1 Current tax charge		-
22.2 Deferred tax charge (+)		-
22.3 Deferred tax credit (-)		-
<b>XXIII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XXI±XXII)</b>		<b>-</b>
<b>XXIV. NET PROFIT/LOSS (XVIII+XXIII)</b>	(IV.h)	<b>10,880</b>

This report shows only the financial statements that are part of the financial report.

INCOME STATEMENT	Dipnot	TRL THOUSAND AUDITED PRIOR PERIOD 01.01.2017 / 31.12.20 17
<b>I. INTEREST INCOME</b>	(IV.a)	16,784
1.1 Interest on Loans		14,999
1.2 Interest Received From Reserve Deposits		10
1.3 Interest Received From Banks		613
1.4 Interest Received From Money Market Placements		-
1.5 Interest Received From Marketable Securities Portfolio		1,162
1.5.1 Financial Assets at Fair Value Through Profit and Loss		9
1.5.2 Financial Assets at Fair Value Through Comprehensive Income		-
1.5.3 Financial Assets at Amortised Cost		1,153
1.5.4 Financial Leasing Income		-
1.6 Other Interest Income		-
1.7 Interest on Loans		-
<b>II. INTEREST EXPENSE</b>	(IV.b)	140
2.1 Interest on Deposits		-
2.2 Interest on Funds Borrowed		140
2.3 Interest on Money Market Transactions		-
2.4 Interest on Securities Issued		-
2.5 Other Interest Expense		-
<b>III. NET INTEREST INCOME (I - II)</b>		16,644
<b>IV. INTEREST EXPENSE</b>		40
4.1 Fees and Commissions Received		449
4.1.1 Non-cash Loans		444
4.1.2 Other		5
4.2 Fees and Commissions Paid (-)		409
4.2.1 Non-cash Loans		16
4.2.2 Other		393
<b>V. DIVIDEND INCOME</b>	(IV.c)	-
<b>VI. NET TRADING INCOME/LOSSES (NET)</b>	(IV.d)	733
6.1 Trading gains/ (losses) on securities		(1)
6.2 Gains/(losses) on derivative financial transactions		(76)
6.3 Foreign exchange gains/ (losses)		810
<b>VII. OTHER OPERATING INCOME</b>	(IV.d)	87
<b>VIII. TOTAL OPERATING PROFIT (III+IV+V+VI+VII+VIII)</b>		17,504
<b>IX. EXPECTED CREDIT LOSSES (-)</b>	(IV.e)	347
<b>X. OTHER OPERATING EXPENSES (-)</b>	(IV.f)	5,442
<b>XI. NET OPERATING INCOME/(LOSS) (IX-X-XI)</b>		11,715
<b>XII. AMOUNT IN EXCESS RECORDED AS GAIN AFTER MERGER</b>		-
<b>XIII. GAIN / (LOSS) ON EQUITY METHOD</b>		-
<b>XIV. GAIN / (LOSS) ON NET MONETARY POSITION</b>		-
<b>XV. PROFIT/(LOSS) FROM CONTINUED OPERATIONS BEFORE TAXES (XII+...+XV)</b>	(IV.g)	11,715
<b>XVI. TAX PROVISION FOR CONTINUED OPERATIONS (±)</b>	(IV.g)	(2,338)
16.1 Current tax charge		(2,422)
16.2 Deferred tax charge (+)		84
<b>XVII. NET PROFIT/(LOSS) FROM CONTINUED OPERATIONS (XVI±XVII)</b>	(IV.h)	9,377
<b>XVIII. INCOME ON DISCONTINUED OPERATIONS</b>		-
18.1 Income on assets held for sale		-
18.2 Income on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)		-
18.3 Income on other discontinued operations		-
<b>XIX. LOSS FROM DISCONTINUED OPERATIONS (-)</b>		-
19.1 Loss from assets held for sale		-
19.2 Loss on sale of associates, subsidiaries and jointly controlled entities (Joint vent.)		-
19.3 Loss from other discontinued operations		-
<b>XX. PROFIT / (LOSS) ON DISCONTINUED OPERATIONS BEFORE TAXES(XIX-XX)</b>		-
<b>XXI. TAX PROVISION FOR DISCONTINUED OPERATIONS (±)</b>		-
21.1 Current tax charge		-
21.2 Deferred tax charge (+)		-
<b>XXII. NET PROFIT/LOSS FROM DISCONTINUED OPERATIONS (XXI±XXII)</b>		-
<b>XXIII. NET PROFIT/LOSS (XVIII+XXIII)</b>	(IV.h)	9,377
Earnings per share		0.15628

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<b>DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF PROFIT OR LOSS AND OTHER COMPEREHENSIVE INCOME</b>	
	<b>TRL THOUSAN D AUDITED</b>
	<b>CURRENT PERIOD (31/12/2018)</b>
<b>I. PROFIT/LOSS FOR THE PERIOD</b>	<b>10,880</b>
<b>II. OTHER COMREHENSIVE INCOME</b>	<b>(73)</b>
<b>2.1 Other Income/Expense Items not to be Reclassified to Profit or Loss</b>	<b>-</b>
2.1.1 Revaluation Surplus on Tangible Assets	-
2.1.2 Revaluation Surplus on Intangible Assets	-
2.1.3 Defined Benefit Plans' Actuarial Gains/Losses	-
2.1.4 Other Income/Expense Items not to be Reclassified to Profit or Loss	-
2.1.5 Deferred Taxes on Other Comprehensive Income not to be Reclassified to Profit or Loss	-
<b>2.2 Other Income/Expense Items to be Reclassified to Profit or Loss</b>	<b>(73)</b>
2.2.1 Translation Differences	-
2.2.2 Income/Expenses from Valuation and/or Reclassification of Financial Assets Measured at FVOCI	(91)
2.2.3 Gains/losses from Cash Flow Hedges	-
2.2.4 Gains/Losses on Hedges of Net Investments in Foreign Operations	-
2.2.5 Other Income/Expense Items to be Reclassified to Profit or Loss	-
2.2.6 Deferred Taxes on Other Comprehensive Income to be Reclassified to Profit or Loss	18
<b>III. TOTAL COMPREHENSIVE INCOME (I+II)</b>	<b>10,807</b>

İlişikteki açıklama ve dipnotlar bu finansal tabloların tamamlayıcı bir unsurudur.

UNCONSOLIDATED STATEMENT OF INCOME AND EXPENSE ITEMS ACCOUNTED UNDER SHAREHOLDERS' EQUITY	TRL THOUS AND AUDITED PRIOR PERIOD (31/12/2017)
<b>I. ADDITIONS TO MARKETABLE SECURITIES REVALUATION DIFFERENCES FOR AVAILABLE FOR SALE FINANCIAL ASSETS</b>	<b>116</b>
<b>II. TANGIBLE ASSETS REVALUATION DIFFERENCES</b>	-
<b>III. INTANGIBLE ASSETS REVALUATION DIFFERENCES</b>	-
<b>IV. CURRENCY TRANSLATION DIFFERENCES</b>	-
<b>V. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR CASH FLOW HEDGE PURPOSES (Effective portion of fair value differences)</b>	-
<b>VI. PROFIT/LOSS FROM DERIVATIVE FINANCIAL INSTRUMENTS FOR HEDGE OF NET INVESTMENT IN FOREIGN OPERATIONS (Effective portion of fair value differences)</b>	-
<b>VII. THE EFFECT OF CORRECTIONS OF ERRORS AND CHANGES IN ACCOUNTING POLICIES</b>	-
<b>VIII. OTHER PROFIT LOSS ITEMS ACCOUNTED UNDER EQUITY DUE TO TAS</b>	-
<b>IX. DEFERRED TAX OF VALUATION DIFFERENCES</b>	-
<b>X. TOTAL NET PROFIT/LOSS ACCOUNTED UNDER EQUITY (I+II+...+IX)</b>	<b>116</b>
<b>XI. CURRENT PERIOD PROFIT/LOSS</b>	<b>9,377</b>
1.1 Change in fair value of marketable securities (Transfer to Profit/Loss)	-
1.2 Reclassification and transfer of derivatives accounted for cash flow hedge purposes to Income Statement	-
1.3 Transfer of hedge of net investments in foreign operations to Income Statement	-
1.4 Other	9,377
<b>XII. TOTAL PROFIT/LOSS ACCOUNTED FOR THE PERIOD (X+XI)</b>	<b>9,493</b>

This report shows only the financial statements that are part of the financial report.

**DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY**

CHANGES IN SHAREHOLDERS' EQUITY	Paid-in Capital	Share Premium	Share Certificate Consolidative Profit	Other Capital Reserves	Other Comprehensive Income/Expense Items not to be Reclassified to Profit or Loss						Total Equity Excluding Minority Shares	Total Equity
					1	2	3	4	5	6		
<b>AUDITED</b>												
<b>CURRENT PERIOD</b>												
<b>(31/12/2018)</b>												
<b>I. Balance at Beginning of Period</b>	66,000			2,375						57,835	9,377	128,796
II. Corrected Error Made in Per TAS B										(7)		
III. Effect of Correction												
IV. Adjusted Balance at the Beginning of the Period (I+II)	66,000			2,375						57,835	9,377	128,796
V. Total Comprehensive Income										(7)	10,000	10,007
VI. Capital Increase in Cash												
VII. Capital Increase in Intangible Sources												
VIII. Balance Adjustment in Paid-in Capital												
IX. Unavailable Assets												
X. Subordinated Debt Instruments												
XI. Decrease/Increase due to Other Changes										9,377	(9,377)	
II.1 Dividends Paid										9,377	(9,377)	
II.2 Transfers to Reserves												
II.3 Other												
<b>Balance at end of the period (II+IV+...+X+XI)</b>	66,000			2,375						66,412	10,000	139,587

1. Accumulated Revaluation Increase/Decrease of Fixed Assets.
2. Accumulated Remeasurement Gain/Loss of Defined Benefit Pension Plan.
3. Other (Shares of Investments Valued by Equity Method in Other Comprehensive Income Not Classified Through Profit or Loss and Other Accumated Amounts of Other Comprehensive Income Items Not Reclassified Through Other Profit or Loss)
4. Foreign Currency Exchange Differences.
5. Accumulated Revaluation and/or Remeasurement Gain/Loss of the Financial Assets at Fair Value Through Other Comprehensive Income.
6. Other (Cash Flow Hedge Gain/Loss, Shares of Investments Valued by Equity Method in Other Comprehensive Income Classified Through Profit or Loss and Other Accumated Amounts of Other Comprehensive Income Items Reclassified Through Other Profit or Loss)

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UNCONSOLIDATED STATEMENT OF CHANGES IN SHAREHOLDERS' EQUITY	Note ref	AUDITED PRIOR PERIOD (3/1/2017)										Total Equity		
		Paid-up Capital	Effect of inflation Accounting on Capital and Other Reserves	Share premium	Share certificate cancellation profits	Legal Reserves	Statutory Reserves	Extraordinary Reserves	Other Reserves	Current Period Net Income/(Loss)	Prior Period Net Income/(Loss)		Marketable Securities Value Increase	Tangible and Intangible Assets Revaluation Differences
I. Prior period balance		60,000	2,275	-	-	2,623	-	41,745	-	9,667	(123)	-	-	117,277
II. Changes in period		-	-	-	-	-	-	-	-	-	-	-	-	-
III. Increase/Decrease related to merger		-	-	-	-	-	-	-	-	-	-	-	-	-
IV. Marketable securities revaluation differences		-	-	-	-	-	-	-	-	116	-	-	-	116
V. Holding Periods (Effective Periods)		-	-	-	-	-	-	-	-	-	-	-	-	-
4.1 Cash flow hedge		-	-	-	-	-	-	-	-	-	-	-	-	-
V. Hedge of net investment in foreign operations		-	-	-	-	-	-	-	-	-	-	-	-	-
VI. Tangible assets revaluation differences		-	-	-	-	-	-	-	-	-	-	-	-	-
VII. Intangible assets revaluation differences		-	-	-	-	-	-	-	-	-	-	-	-	-
VIII. Items that are obtained from associates, subsidiaries and jointly controlled entities (other than)		-	-	-	-	-	-	-	-	-	-	-	-	-
IX. Foreign exchange differences		-	-	-	-	-	-	-	-	-	-	-	-	-
X. The disposal of assets		-	-	-	-	-	-	-	-	-	-	-	-	-
XI. The effect of change in classification of assets		-	-	-	-	-	-	-	-	-	-	-	-	-
XII. The effect of change in subsidiary's equity		-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. Capital increase		-	-	-	-	-	-	-	-	-	-	-	-	-
13.1 Cash		-	-	-	-	-	-	-	-	-	-	-	-	-
13.2 Internal sources		-	-	-	-	-	-	-	-	-	-	-	-	-
XIII. Share premium		-	-	-	-	-	-	-	-	-	-	-	-	-
XIV. Share reacquisition profits		-	-	-	-	-	-	-	-	-	-	-	-	-
XV. Transition adjustment to paid-up capital		-	-	-	-	-	-	-	-	-	-	-	-	-
XVI. Other		-	-	-	-	-	-	-	-	-	-	-	-	-
XVII. Period net income/(loss)		-	-	-	-	-	-	-	9,377	-	-	-	-	9,377
XVIII. Dividend distribution		-	-	-	-	-	-	9,184	(9,657)	-	-	-	-	(9,657)
XIX.1 Dividend distributed		-	-	-	-	-	-	9,184	(9,657)	-	-	-	-	(9,657)
XIX.2 Transfer to reserve		-	-	-	-	-	-	-	-	-	-	-	-	-
Other		-	-	-	-	-	-	-	-	-	-	-	-	-
Ending Balance (I+II+III+...+XIX+XVIII)		60,000	2,275	-	-	3,106	-	53,929	-	9,377	(7)	-	-	120,700

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<b>DİLER YATIRIM BANKASI A.Ş. UNCONSOLIDATED STATEMENT OF CASH FLOW</b>		
<b>CASH FLOWS</b>	<b>Dipnot</b>	<b>TRL THOUSAND AUDITED CURRENT PERIOD (31/12/2018)</b>
<b>A. CASH FLOWS FROM BANKING OPERATIONS</b>		
<b>I.1 Operating profit before changes in operating assets and liabilities</b>	(VI.1)	<b>7,999</b>
1.1.1 Interest received		24,425
1.1.2 Interest paid		(24)
1.1.3 Dividend received		-
1.1.4 Fees and commissions received		461
1.1.5 Other income		(675)
1.1.6 Collections Accounted as Loss from previously written off loans		-
1.1.7 Payments to personnel and service suppliers		(3,274)
1.1.8 Taxes paid		(1,259)
1.1.9 Other	(VI.1)	(11,655)
<b>I.2 Changes in operating assets and liabilities</b>	(VI.1)	<b>(10,485)</b>
1.2.1 Net (increase) decrease in financial assets held for trading		102
1.2.2 Net (increase) decrease in financial assets at fair value through profit or loss		-
1.2.3 Net (increase) decrease in due from banks and other financial institutions		(1,239)
1.2.4 Net (increase) decrease in loans		37,771
1.2.5 Net (increase) decrease in other assets		(37,944)
1.2.6 Net increase (decrease) in bank deposits		-
1.2.7 Net increase (decrease) in other deposits		(10,575)
1.2.8 Net increase (decrease) in funds borrowed		2,975
1.2.9 Net increase (decrease) in matured payables		-
1.2.10 Net increase (decrease) in other liabilities	(VI.1)	(1,575)
<b>I. Net cash provided from banking operations</b>		<b>(2,486)</b>
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>		
<b>II. Net cash provided from investing activities</b>	(VI.1)	<b>(2,906)</b>
2.1 Cash paid for purchase of entities under common control, associates and subsidiaries		-
2.2 Cash obtained from sale of entities under common control, associates and subsidiaries		-
2.3 Purchases of tangible assets		(616)
2.4 Sales of tangible assets		-
2.5 Cash paid for purchase of financial assets available for sale		(50,162)
2.6 Cash obtained from sale of financial assets available for sale		48,200
2.7 Cash paid for purchase of investment securities		-
2.8 Cash obtained from sale of investment securities		-
2.9 Others		(328)
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>		
<b>III. Finansman Faaliyetlerinden Sağlanan Net Nakit</b>		<b>-</b>
3.1 Cash obtained from funds borrowed and securities issued		-
3.2 Cash used for repayment of funds borrowed and securities issued		-
3.3 Equity instruments issued		-
3.4 Dividends paid		-
3.5 Payments for finance leases		-
3.6 Other	(VI.1)	-
<b>IV. Effect of change in foreign exchange rate on cash and cash equivalents</b>	(VI.1)	<b>8,009</b>
<b>V. Net increase / (decrease) in cash and cash equivalents</b>		<b>2,617</b>
<b>VI. Cash and cash equivalents at beginning of the period</b>		<b>23,222</b>
<b>VII. Cash and cash equivalents at end of the period</b>		<b>25,839</b>

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CASH FLOWS	Dipnot	TRL THOUSAND AUDITED
		PRIOR PERIOD (31/12/2017)
<b>A. CASH FLOWS FROM BANKING OPERATIONS</b>		
<b>1.1 Operating profit before changes in operating assets and liabilities</b>	(VI.1)	<b>7,721</b>
1.1.1 Interest received		16,628
1.1.2 Interest paid		(140)
1.1.3 Dividend received		-
1.1.4 Fees and commissions received		449
1.1.5 Other income		819
1.1.6 Collections Accounted as Loss from previously written off loans		-
1.1.7 Payments to personnel and service suppliers		(2,736)
1.1.8 Taxes paid		(3,180)
1.1.9 Other	(VI.1)	(4,119)
<b>1.2 Changes in operating assets and liabilities</b>	(VI.1)	<b>(10,483)</b>
1.2.1 Net (increase) decrease in financial assets held for trading		(3)
1.2.2 Net (increase) decrease in financial assets at fair value through profit or loss		-
1.2.3 Net (increase) decrease in due from banks and other financial institutions		480
1.2.4 Net (increase) decrease in loans		(7,944)
1.2.5 Net (increase) decrease in other assets		(71)
1.2.6 Net increase (decrease) in bank deposits		-
1.2.7 Net increase (decrease) in other deposits		(289)
1.2.8 Net increase (decrease) in funds borrowed		(2,972)
1.2.9 Net increase (decrease) in matured payables		-
1.2.10 Net increase (decrease) in other liabilities	(VI.1)	316
<b>I. Net cash provided from banking operations</b>		<b>(2,762)</b>
<b>B. CASH FLOWS FROM INVESTING ACTIVITIES</b>		
<b>II. Net cash provided from investing activities</b>	(VI.1)	<b>576</b>
2.1 Cash paid for purchase of entities under common control, associates and subsidiaries		-
2.2 Cash obtained from sale of entities under common control, associates and subsidiaries		-
2.3 Purchases of tangible assets		(197)
2.4 Sales of tangible assets		-
2.5 Cash paid for purchase of financial assets available for sale		(21,784)
2.6 Cash obtained from sale of financial assets available for sale		22,815
2.7 Cash paid for purchase of investment securities		-
2.8 Cash obtained from sale of investment securities		-
2.9 Others		(258)
<b>C. CASH FLOWS FROM FINANCING ACTIVITIES</b>		
<b>III. Net cash provided from financing activities</b>		<b>(1)</b>
3.1 Cash obtained from funds borrowed and securities issued		-
3.2 Cash used for repayment of funds borrowed and securities issued		-
3.3 Equity instruments issued		(1)
3.4 Dividends paid		-
3.5 Payments for finance leases		-
3.6 Other		-
<b>IV. Effect of change in foreign exchange rate on cash and cash equivalents</b>	(VI.1)	<b>1,877</b>
<b>V. Net increase / (decrease) in cash and cash equivalents</b>		<b>(310)</b>
<b>VI. Cash and cash equivalents at beginning of the period</b>		<b>23,531</b>
<b>VII. Cash and cash equivalents at end of the period</b>		<b>23,221</b>

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<b>PROFIT DISTRIBUTION TABLE</b>	<b>TRL THOUSAND AUDITED CURRENT PERIOD 01.01.2018 - 31.12.2018</b>
<b>I. DISTRIBUTION OF CURRENT YEAR INCOME</b>	
1.1. CURRENT YEAR INCOME	14,639
1.2. TAXES AND DUTIES PAYABLE (-)	(3,759)
1.2.1. Corporate tax (Income tax)	(3,673)
1.2.2. Income withholding tax	-
1.2.3. Other taxes and duties	86
<b>A. NET INCOME FOR THE YEAR (1.1-1.2)</b>	<b>10,880</b>
1.3. PRIOR YEARS' LOSSES (-)	-
1.4. FIRST LEGAL RESERVES (-)	-
1.5. OTHER STATUTORY RESERVES (-)	-
<b>B. NET INCOME AVAILABLE FOR DISTRIBUTION [(A)-(1.3+1.4+1.5)]</b>	<b>10,880</b>
1.6. FIRST DIVIDEND TO SHAREHOLDERS (-)	-
1.6.1. To owners of ordinary shares	-
1.6.2. To owners of preferred shares	-
1.6.3. To owners of preferred shares (preemptive rights)	-
1.6.4. To profit sharing bonds	-
1.6.5. To holders of profit and loss sharing certificates	-
1.7. DIVIDENDS TO PERSONNEL (-)	-
1.8. DIVIDENDS TO BOARD OF DIRECTORS (-)	-
1.9. SECOND DIVIDEND TO SHAREHOLDERS (-)	-
1.9.1. To owners of ordinary shares	-
1.9.2. To owners of preferred shares	-
1.9.3. To owners of preferred shares (preemptive rights)	-
1.9.4. To profit sharing bonds	-
1.9.5. To holders of profit and loss sharing certificates	-
1.10. SECOND LEGAL RESERVES (-)	-
1.11. STATUTORY RESERVES (-)	-
1.12. EXTRAORDINARY RESERVES	-
1.13. OTHER RESERVES	-
1.14. SPECIAL FUNDS	-
<b>II. DISTRIBUTION OF RESERVES</b>	
2.1. DISTRIBUTED RESERVES	-
2.2. SECOND LEGAL RESERVES (-)	-
2.3. DIVIDENDS TO SHAREHOLDERS (-)	-
2.3.1. To owners of ordinary shares	-
2.3.2. To owners of preferred shares	-
2.3.3. To owners of preferred shares (preemptive rights)	-
2.3.4. To profit sharing bonds	-
2.3.5. To holders of profit and loss sharing certificates	-
2.4. DIVIDENDS TO PERSONNEL (-)	-
2.5. DIVIDENDS TO BOARD OF DIRECTORS (-)	-
<b>III. EARNINGS PER SHARE</b>	
3.1. TO OWNERS OF ORDINARY SHARES	1.8
3.2. TO OWNERS OF ORDINARY SHARES ( % )	18.3
3.3. TO OWNERS OF PREFERRED SHARES	-
3.4. TO OWNERS OF PREFERRED SHARES ( % )	-
<b>IV. DIVIDEND PER SHARE</b>	
4.1. TO OWNERS OF ORDINARY SHARES	-
4.2. TO OWNERS OF ORDINARY SHARES ( % )	-
4.3. TO OWNERS OF PREFERRED SHARES	-
4.4. TO OWNERS OF PREFERRED SHARES ( % )	-

(\*) Resolution regarding profit distribution will be decided at the General Meeting.

<b>PROFIT DISTRIBUTION TABLE</b>	<b>TRL THOUSAND AUDITED PRIOR PERIOD 01.01.2017 - 31.12.2017</b>
<b>I. DISTRIBUTION OF CURRENT YEAR INCOME</b>	
1.1. CURRENT YEAR INCOME	11,715
1.2. TAXES AND DUTIES PAYABLE (-)	(2,338)
1.2.1. Corporate tax (Income tax)	(2,422)
1.2.2. Income withholding tax	-
1.2.3. Other taxes and duties	84
<b>A. NET INCOME FOR THE YEAR (1.1-1.2)</b>	<b>9,377</b>
1.3. PRIOR YEARS' LOSSES (-)	-
1.4. FIRST LEGAL RESERVES (-)	-
1.5. OTHER STATUTORY RESERVES (-)	-
<b>B. NET INCOME AVAILABLE FOR DISTRIBUTION [(A-(1.3+1.4+1.5))]</b>	<b>9,377</b>
1.6. FIRST DIVIDEND TO SHAREHOLDERS (-)	-
1.6.1. To owners of ordinary shares	-
1.6.2. To owners of preferred shares	-
1.6.3. To owners of preferred shares (preemptive rights)	-
1.6.4. To profit sharing bonds	-
1.6.5. To holders of profit and loss sharing certificates	-
1.7. DIVIDENDS TO PERSONNEL (-)	-
1.8. DIVIDENDS TO BOARD OF DIRECTORS (-)	-
1.9. SECOND DIVIDEND TO SHAREHOLDERS (-)	-
1.9.1. To owners of ordinary shares	-
1.9.2. To owners of preferred shares	-
1.9.3. To owners of preferred shares (preemptive rights)	-
1.9.4. To profit sharing bonds	-
1.9.5. To holders of profit and loss sharing certificates	-
1.10. SECOND LEGAL RESERVES (-)	-
1.11. STATUTORY RESERVES (-)	-
1.12. EXTRAORDINARY RESERVES	-
1.13. OTHER RESERVES	-
1.14. SPECIAL FUNDS	-
<b>II. DISTRIBUTION OF RESERVES</b>	
2.1. DISTRIBUTED RESERVES	-
2.2. SECOND LEGAL RESERVES (-)	-
2.3. DIVIDENDS TO SHAREHOLDERS (-)	-
2.3.1. To owners of ordinary shares	-
2.3.2. To owners of preferred shares	-
2.3.3. To owners of preferred shares (preemptive rights)	-
2.3.4. To profit sharing bonds	-
2.3.5. To holders of profit and loss sharing certificates	-
2.4. DIVIDENDS TO PERSONNEL (-)	-
2.5. DIVIDENDS TO BOARD OF DIRECTORS (-)	-
<b>III. EARNINGS PER SHARE</b>	
3.1. TO OWNERS OF ORDINARY SHARES	1.6
3.2. TO OWNERS OF ORDINARY SHARES ( % )	15.6
3.3. TO OWNERS OF PREFERRED SHARES	-
3.4. TO OWNERS OF PREFERRED SHARES ( % )	-
<b>IV. DIVIDEND PER SHARE</b>	
4.1. TO OWNERS OF ORDINARY SHARES	-
4.2. TO OWNERS OF ORDINARY SHARES ( % )	-
4.3. TO OWNERS OF PREFERRED SHARES	-
4.4. TO OWNERS OF PREFERRED SHARES ( % )	-

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